

ANNUAL SECRETARIAL COMPLIANCE REPORT

of
BROOKFIELD INDIA REAL ESTATE TRUST

for the financial year ended March 31, 2024

[Pursuant to Circular SEBI/HO/DDHS-PoD-2/P/CIR/2023/103 for the purpose of compliance with Regulation 26D of SEBI (Real Estate Investment Trusts) Regulations, 2014

I, Maneesh Gupta, Practicing Company Secretary have examined:

- (a) all the documents and records made available to us and explanation provided by Brookprop Management Services Private Limited ("the Manager") acting as an Manager to BROOKFIELD INDIA REAL ESTATE TRUST ("the Listed Entity"),
- (b) the filings/ submissions made by the Manager to the stock exchanges,
- (c) website of the Listed Entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification, for the year ended March 31, 2024 ("Review Period") in respect of compliance with the provisions of :
 - (i) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
 - (ii) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014("REIT Regulations")
- (b) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; **(complied to the extent applicable during the Audit period);**
- (c) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021; **(Not Applicable during the review period)**
- (d) Securities and Exchange Board of India **(Prohibition of Insider Trading)** Regulations, 2015;
- (e) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 **(Not Applicable during the review period)**

- (f) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **(Not Applicable during the review period)**
- (g) The Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021; **(Not Applicable during the review period)**
- (h) The Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **(Not Applicable during the review period)**
- (i) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 **(complied to the extent applicable during the Audit period);**
- (j) Securities and Exchange Board of India (Foreign Portfolio Investors) Regulations, 2014
- (k) Securities and Exchange Board of India (Prohibition of Fraudulent and Unfair Trade Practices relating to Securities Market) Regulations, 2003 and circulars/ guidelines issued thereunder;

Based on the above examination, I hereby report that, during the Review Period:

- (a) The Manager of the REIT has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:-

Sr. No.	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)		Observations/ remarks of the Practicing Company Secretary, if any.
	NA	NA	
	NA	NA	NA

- (b) The Manager of the REIT has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my examination of those records.
- (c) The following are the details of actions taken against the REIT, parties to the REIT, its promoters, directors either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ remarks of the Practicing Company Secretary, if any.
	NA	NA	NA	NA

- (d) The Manager of the REIT has taken following actions to comply with the observations made in previous reports:

Sr. No	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
	NA	NA	NA

Signature

Maneesh Gupta

Place: New Delhi
Date: 07th May, 2024
UDIN: F004982F000325236

FCS No.: 4982
CP No.: 2945
PR No: 2314/2022

Assumptions & Limitation of scope and Review:

1. Compliance with the applicable laws and ensuring the authenticity of documents and information furnished are the responsibilities of the management of the listed entity.
2. My responsibility is to certify based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. I have not verified the correctness and appropriateness of the financial Records and Books of Accounts of the listed entity.
4. This Report is solely for the intended purpose of compliance in terms of Regulation 26D of SEBI (Real Estate Investment Trusts) Regulations, 2014 is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity.

REPORT ON GOVERNANCE TO BE SUBMITTED BY THE MANAGER ON QUARTERLY BASIS

1. Name of REIT Brookfield India Real Estate Trust
2. Name of the Manager Brookprop Management Services Private Limited
3. Quarter ending June 30, 2023

I. COMPOSITION OF BOARD OF DIRECTORS OF THE MANAGER

Title (Mr./ Ms.)	Name of the Director	PAN* & DIN	Category (Chairperson/ Non-Independent / Nominee) *	Initial Date of Appointment	Date of Reappointment	Date of Cessation	Tenure*	No. of directorships in all Managers / Investment Managers of REIT / INVIT and listed entities, including this Manager	No of independent directorships in all Managers / Investment Managers of REIT / INVIT and listed entities, including this Manager	Number of memberships in Audit / Stakeholder Committee(s) in all Managers / Investment Managers of REIT / INVIT and listed entities, including this Manager (Refer Regulation 26A of REIT Regulations)	Number of posts of Chairperson in Audit / Stakeholder Committee(s) in all Managers / Investment Managers of REIT / INVIT and listed entities, including this Manager (Refer Regulation 26A of REIT Regulations)
Mr.	Ankur Gupta	PAN- AETPG8871Q DIN- 08687570	Chairman, Non-Executive Director	March 2, 2020	-	-	-	1	Nil	2	Nil
Mr.	Anuj Ranjan	PAN- AUTPR5763Q DIN- 02566449	Non-Executive Director	March 2, 2020	-	-	-	1	Nil	1	Nil
Mr.	Thomas Jan Suchadra	PAN- NA* DIN- 10084995 *He does not have PAN as the Income Tax Act, 1961 is not applicable to him.	Non-Executive Director	March 30, 2023	-	-	-	1	Nil	Nil	Nil
Mr.	Shailesh Vishnubhai Haribhakti	PAN- AAAPH0574L DIN- 00007347	Non-Executive Director	August 31, 2020	August 31, 2022	-	34 months	6	5	8	4
Ms.	Akila Krishnakumar	PAN- AALUPK1138R DIN- 06629992	Non-Executive Director	August 31, 2020	August 31, 2022	-	34 months	4	1	3	1
Mr.	Rajnish Kumar	PAN- AJPK9858M DIN- 05328267	Non-Executive Independent Director	March 30, 2023	-	-	3 months	5	5	3	2

Whether Regular chairperson appointed- **Yes**

Whether Chairperson is related to managing director or CEO - **No**

*PAN of any director would not be displayed on the website of Stock Exchange.

*Category of directors means non-independent/independent/Nominee. If a director fits into more than one category write all categories separating them with hyphen. *to be filled only for Independent Director. Tenure would mean total period from which Independent director is serving on Board of directors of the Manager in continuity without any cooling off period.

II. *Composition of Committees

Name of Committee	Whether Regular chairperson appointed	Name of Committee members	Category (Chairperson/Non-Independent/Independent / Nominee) *	Date of Appointment	Date of Cessation
1. Audit Committee	Yes	1. Mr. Shailesh Vishnubhai Haribhakti 2. Ms. Akila Krishnakumar 3. Mr. Ankur Gupta 4. Mr. Rajnish Kumar	Chairperson - Non-Executive Independent Director Member - Non-Executive Independent Director Member - Non-Executive Director Member - Non-Executive Independent Director	September 26, 2020 September 26, 2020 September 26, 2020 March 30, 2023	- - - -
2. Nomination & Remuneration Committee	Yes	1. Ms. Akila Krishnakumar 2. Mr. Shailesh Vishnubhai Haribhakti 3. Mr. Rajnish Kumar	Chairperson - Non-Executive Independent Director Member - Non-Executive Independent Director Member - Non-Executive Independent Director	September 26, 2020 September 26, 2020 March 30, 2023	- - -
3. Risk Management Committee	Yes	1. Mr. Ankur Gupta 2. Mr. Shailesh Vishnubhai Haribhakti 3. Ms. Akila Krishnakumar 4. Mr. Alok Aggarwal 5. Mr. Sanjeev Kumar Sharma	Chairman - Non-Executive Director Member - Non-Executive Independent Director Member - Non-Executive Independent Director Member - Chief Executive Officer Member - Chief Financial Officer	March 30, 2023 March 30, 2023 March 30, 2023 March 30, 2023 March 30, 2023	- - - - -
4. Stakeholders Relationship Committee	Yes	1. *Ms. Akila Krishnakumar 2. *Mr. Ankur Gupta 3. Mr. Anuj Ranjan	Chairperson - Non-Executive Director Member - Non-Executive Director Member - Non-Executive Director	March 30, 2023 September 26, 2020 September 26, 2020	- - -
5. CSR & Sustainability Committee Meeting	Yes	1. Ms. Akila Krishnakumar 2. Mr. Ankur Gupta 3. Mr. Anuj Ranjan	Chairperson - Non-Executive Independent Director Member - Non-Executive Director Member - Non-Executive Director	September 26, 2020 March 2, 2020 March 2, 2020	- - -

*Category of directors means non-independent/independent/Nominee. If a director fits into more than one category write all categories separating them with hyphen.

III. Meetings of Board of Directors

Date(s) of Meeting in the previous quarter	Date(s) of Meeting (if any) in the relevant quarter	Whether requirement of Quorum met* Yes / No	Number of Directors present*	Number of independent directors present*	Maximum gap between any two consecutive meetings (in number of days)
07.02.2023	18.05.2023	Yes	5	3	The gap between the board meetings held on 07.02.2023 and 30.03.2023 is 51 days
30.03.2023	20.06.2023	Yes	5	3	The gap between the board meetings held on 30.03.2023 and 18.05.2023 was 49 days The gap between the board meetings held on 18.05.2023 and 20.06.2023 was 33 days

* to be filled in only for the current quarter meetings



IV. Meetings of Committees

Date(s) of meeting of the committee in the relevant quarter	Whether requirement of Quorum met (details)* Yes / No	Number of Directors present*	Number of independent directors present*	Date(s) of meeting of the committee in the previous quarter	Maximum gap between any two consecutive meetings (in number of days) **
Audit Committee					
18.05.2023	Yes	4	3	07.02.2023	The gap between Audit committee meeting held on 07.02.2023 and 30.03.2023 was 51 days.
20.06.2023	Yes	4	3	30.03.2023	The gap between Audit committee meeting held on 30.03.2023 and 18.05.2023 was 49 days.
Stakeholder Relationship Committee Meeting					
18.05.2023	Yes	2	1	No meeting held during the previous quarter	The gap between SRC meeting held on 18.05.2023 and 20.06.2023 is 33 days
20.06.2023	Yes	2	1	07.02.2023	The gap between NRC meetings held on 07.02.2023 and 30.03.2023 is 51 days
Nomination And Remuneration Committee Meeting					
No meeting held during this quarter	-	-	-	30.03.2023	
CSR & Sustainability Committee Meeting					
No meeting held during this quarter				No meeting held during the previous quarter	

* to be filled in only for the current quarter meetings.

**This information has to be mandatorily given for audit committee and risk management committee. For rest of the committees, giving this information is optional.

V. Affirmations

- The composition of Board of Directors is in terms of SEBI (Real Estate Investment Trusts) Regulations, 2014. - **Yes**
- The composition of the following committees is in terms of SEBI (Real Estate Investment Trusts) Regulations, 2014
 - Audit Committee - **Yes**
 - Nomination & Remuneration Committee - **Yes**
 - Stakeholders Relationship Committee - **Yes**
 - Risk management committee - **Yes**

- The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Real Estate Investment Trusts) Regulations, 2014. - **Yes**
- The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Real Estate Investment Trusts) Regulations, 2014. - **Yes**
- This report and/or the report submitted in the previous quarter has been placed before Board of Directors of the Manager. Any comments/observations/advice of the board of directors may be mentioned here. - **Yes, this report will be placed before the Board of Directors of the Manager in the next board meeting and any comments/observations/advice will be mentioned in the report for next quarter.**

Name & Designation

Sd/-
Saurabh Jain
Company Secretary and Compliance Officer

Note:

Information at Table I and II above need to be necessarily given in 1st quarter of each financial year. However, if there is no change of information in subsequent quarter(s) of that financial year, this information may not be given by the Manager and instead a statement "same as previous quarter" may be given.

ANNEX I OF REPORT ON GOVERNANCE TO BE SUBMITTED BY THE MANAGER ON QUARTERLY BASIS

- Name of REIT
Brookfield India Real Estate Trust
- Name of the Manager
Brookprop Management Services Private Limited
- Quarter ending
September 30, 2023

I. COMPOSITION OF BOARD OF DIRECTORS OF THE MANAGER

Title (Mr./ Ms.)	Name of the Director	PAN* & DIN	Category (Chairperson/ Non-Independent / Nominee) &	Initial Date of Appointment	Date of Reappointment	Date of Cessation	Tenure*	No. of directorships in all Managers / Investment Managers of REIT / InvIT and listed entities, including this Manager	No. of independent directorships in all Managers / Investment Managers of REIT / InvIT and listed entities, including this Manager	Memberships in Audit/ Stakeholder Committee(s) in all Managers / Investment Managers of REIT / InvIT and listed entities, including this Manager (Refer Regulation 26A of REIT Regulations)	Number of posts of Chairperson in Audit / Stakeholder Committee(s) in all Managers / Investment Managers of REIT / InvIT and listed entities, including this Manager (Refer Regulation 26A of REIT Regulations)
Mr. Ankur Gupta	PAN- AETPG8871Q DIN- 08687570		Chairman, Non-Executive Director/Non- Independent Director	March 2, 2020	-	-	-	1	Nil	2	Nil
Mr. Anuj Ranjan	PAN- AUIPR5763Q DIN- 02566449		Non-Executive Director/Non- Independent Director	March 2, 2020	-	-	-	1	Nil	1	Nil
Mr. Thomas Jan Suchadra	PAN- NA* DIN- 10084995 *He does not have PAN as the Income Tax Act, 1961 is not applicable to him.		Non-Executive Director/Non- Independent Director	March 30, 2023	-	-	-	1	Nil	Nil	Nil
Mr. Shailesh Vishnubhai Haribhakti	PAN- AAAPH0574L DIN- 00007347		Non-Executive Independent Director	August 31, 2020	August 31, 2022	August 31, 2022	37 months	6	6	6	4
Ms. Akila Krishnakumar	PAN- AAUPK1138R DIN- 06629992		Non-Executive Independent Director	August 31, 2020	August 31, 2022	August 31, 2022	37 months	4	4	3	1
Mr. Rajnish Kumar	PAN- AJJK9858M DIN- 05328267		Non-Executive Independent Director	March 30, 2023	-	-	6 months	4	4	2	1

Whether Regular chairperson appointed - **Yes**

Whether Chairperson is related to managing director or CEO - **No**

*PAN of any director would not be displayed on the website of Stock Exchange.

*Category of directors means non-independent/independent/Nominee. If a director fits into more than one category write all categories separating them with hyphen.

*to be filled only for Independent Director. Tenure would mean total period from which Independent director is serving on Board of directors of the Manager in continuity without any cooling off period.

II. *Composition of Committees

Name of Committee	Whether Regular chairperson appointed	Name of Committee members	Category (Chairperson/Non-Independent/Independent / Nominee) *	Date of Appointment	Date of Cessation
1. Audit Committee	Yes	1. Mr. Shailesh Vishnubhai Haribhakti 2. Ms. Akila Krishnakumar 3. Mr. Ankur Gupta 4. Mr. Rajnish Kumar	Chairperson – Non-Executive Independent Director Member - Non-Executive Independent Director Member - Non-Executive/Non-Independent Director Member – Independent Director	September 26, 2020 September 26, 2020 September 26, 2020 March 30, 2023	- - - -
2. Nomination & Remuneration Committee	Yes	1. Ms. Akila Krishnakumar 2. Mr. Shailesh Vishnubhai Haribhakti 3. Mr. Rajnish Kumar	Chairperson - Non-Executive Independent Director Member - Non-Executive Independent Director Member – Independent Director	September 26, 2020 September 26, 2020 #March 31, 2023	- - -
3. Risk Management Committee	Yes	1. Mr. Ankur Gupta 2. Mr. Shailesh Vishnubhai Haribhakti 3. Ms. Akila Krishnakumar 4. Mr. Alok Aggarwal 5. Mr. Sanjeev Kumar Sharma	Chairman - Non-Executive/Non-Independent Director Member - Non-Executive Independent Director Member - Non-Executive Independent Director Member - Chief Executive Officer Member - Chief Financial Officer	March 30, 2023 March 30, 2023 March 30, 2023 March 30, 2023 March 30, 2023	- - - - -
4. Stakeholders Relationship Committee	Yes	1. Ms. Akila Krishnakumar 2. Mr. Ankur Gupta 3. Mr. Anuj Ranjan	Chairperson - Non-Executive /Non Independent Director Member – Non-Executive Director Member – Non-Executive/Non-Independent Director	March 30, 2023 September 26, 2020 September 26, 2020	- - -
5. CSR & Sustainability Committee Meeting	Yes	1. Ms. Akila Krishnakumar 2. Mr. Ankur Gupta 3. Mr. Anuj Ranjan	Chairperson - Non-Executive Independent Director Member – Non-Executive/Non- Independent Director Member – Non-Executive/Non-Independent Director	September 26, 2020 September 26, 2020 September 26, 2020	- - -

* Category of directors means non-independent/independent/Nominee. If a director fits into more than one category write all categories separating them with hyphen.

* The details of only permanent committees of the board are given above.

In the Corporate Governance report for the quarter ended June 30, 2023 the date was wrongly mentioned as March 30, 2023 as a typing error

III. Meetings of Board of Directors

Date(s) of Meeting (if any) in the previous quarter	Date(s) of Meeting (if any) in the relevant quarter	Whether requirement of Quorum met* Yes / No	Number of Directors present*	Number of independent directors present*	Maximum gap between any two consecutive meetings (in number of days)
18.05.2023	04.08.2023	Yes	4	3	The gap between the board meetings held on 18.05.2023 and 20.06.2023 was 33 days
20.06.2023	14.08.2023	Yes	5	3	The gap between the board meetings held on 20.06.2023 and 04.08.2023 was 45 days
	18.09.2023	Yes	5	3	The gap between the board meetings held on 04.08.2023 and 14.08.2023 was 10 days
					The gap between the board meetings held on 14.08.2023 and 18.09.2023 was 35 days

* to be filled in only for the current quarter meetings



IV. Meetings of Committees

Date(s) of meeting of the committee in the relevant quarter	Whether requirement of Quorum met (details)* Yes / No	Number of Directors present*	Number of independent directors present*	Date(s) of meeting of the committee in the previous quarter	Maximum gap between any two consecutive meetings (in number of days) **
Audit Committee					
04.08.2023	Yes	4	3	18.05.2023	The gap between the committee meetings held on 20.06.2023 and 04.08.2023 was 45 days
14.08.2023	Yes	4	3	20.06.2023	The gap between the committee meetings held on 04.08.2023 and 14.08.2023 was 10 days
18.09.2023	Yes	4	3		The gap between the committee meetings held on 14.08.2023 and 18.09.2023 was 35 days
Stakeholder Relationship Committee Meeting					
04.08.2023	Yes	3	2	18.05.2023	The gap between the committee meetings held on 20.06.2023 and 04.08.2023 was 45 days
20.06.2023					
Nomination And Remuneration Committee Meeting					
18.09.2023	Yes	3	3	No meeting held in the last quarter	-
CSR & Sustainability Committee Meeting					
No meeting held during this quarter	-	-	-	No meeting held during the previous quarter	-
Risk Management Committee Meeting					
14.08.2023	Yes	3	2	Since the committee was formed on March 30, 2023, no meeting held during the previous quarter	-
Note: In Risk management committee meeting we have only considered the directors present and have excluded the members present in the meeting and not the directors.					
Issue Committee Meeting					
27.07.2023	Yes	2	0	The committee was only formed for the purpose of Institutional Placement of units of Brookfield India Real Estate Trust on May 18, 2023, therefore no meeting was held during the previous quarter.	The gap between the committee meetings held on 27.07.2023 and 01.08.2023 was 5 days
01.08.2023	Yes	2	0		-

* to be filled in only for the current quarter meetings.

**This information has to be mandatorily given for audit committee and risk management committee. For rest of the committees, giving this information is optional.

V. Affirmations

- The composition of Board of Directors is in terms of SEBI (Real Estate Investment Trusts) Regulations, 2014. - **Yes**
- The composition of the following committees is in terms of SEBI (Real Estate Investment Trusts) Regulations, 2014
 - Audit Committee - **Yes**
 - Nomination & Remuneration Committee - **Yes**
 - Stakeholders Relationship Committee - **Yes**
 - Risk management committee - **Yes**
- The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Real Estate Investment Trusts) Regulations, 2014. - **Yes**
- The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Real Estate Investment Trusts) Regulations, 2014. - **Yes**

This report and/or the report submitted in the previous quarter has been placed before the Board of Directors of the Manager. Any comments/observations/advice of the board of directors may be mentioned here – **Yes, the previous report, filed for the quarter ended June 30, 2023, was placed before the Board of Directors of the Manager, at their meeting held on August 14, 2023. No comments/observations were received on the same. The current report filed for the quarter ended September 30, 2023, will be placed before the Board of Directors of the Manager in the upcoming Board Meeting.**

Name & Designation

Sd/-
Saurabh Jain
Company Secretary and Compliance Officer

Note:
Information at Table I and II above need to be necessarily given in 1st quarter of each financial year. However, if there is no change of information in subsequent quarter(s) of that financial year, this information may not be given by the Manager and instead a statement "same as previous quarter" may be given.

ANNEX I OF REPORT ON GOVERNANCE TO BE SUBMITTED BY THE MANAGER ON QUARTERLY BASIS

1. Name of REIT Brookfield India Real Estate Trust
2. Name of the Manager Brookprop Management Services Private Limited
3. Quarter ending December 31, 2023

I. COMPOSITION OF BOARD OF DIRECTORS OF THE MANAGER

Title (Mr./ Ms.)	Name of the Director	PAN [§] & DIN	Category (Chairperson/ Non-Independent / Nominee) *	Initial Date of Appointment	Date of Reappointment	Date of Cessation	Tenure*	No. of directorships in all Managers / Investment Managers of REIT / INVIT and listed entities, including this Manager	No. of independent directorships in all Managers / Investment Managers of REIT / INVIT and listed entities, including this Manager	Memberships in Audit/ Stakeholder Committee(s) in all Managers / Investment Managers of REIT / INVIT and listed entities, including this Manager (Refer Regulation 26A of REIT Regulations)	Number of posts of Chairperson in Audit / Stakeholder Committee(s) in all Managers / Investment Managers of REIT / INVIT and listed entities, including this Manager (Refer Regulation 26A of REIT Regulations)
Mr.	Ankur Gupta	PAN- AETPG8871Q DIN- 08687570	Chairman, Non-Executive Director/Non-Independent Director	March 2, 2020	-	-	-	1	Nil	2	Nil
Mr.	Anuj Ranjan	PAN- AUTPR5763Q DIN- 02566449	Non-Executive Director/Non-Independent Director	March 2, 2020	-	-	-	1	Nil	1	Nil
Mr.	Thomas Jan Suchadra	PAN- NA* DIN- 10084995 *He does not have PAN as the Income Tax Act, 1961 is not applicable to him.	Non-Executive Director/Non-Independent Director	March 30, 2023	-	-	-	1	Nil	Nil	Nil
Mr.	Shailesh Vishnubhai Haribhakti	PAN- AAAPH0574L DIN- 00007347	Non-Executive Independent Director	August 31, 2020	August 31, 2022	-	40 months	7	6	7	4
Ms.	Akila Krishnakumar	PAN- AAUPK1138R DIN- 06629992	Non-Executive Independent Director	August 31, 2020	August 31, 2022	-	40 months	4	4	4	1
Mr.	Rajnish Kumar	PAN- AJPK9858M DIN- 05328267	Non-Executive Independent Director	March 30, 2023	-	-	9 months	4	4	2	1

Whether Regular chairperson appointed - **Yes**

Whether Chairperson is related to managing director or CEO - **No**

[§]PAN of any director would not be displayed on the website of Stock Exchange.

&Category of directors means non-independent/independent/nominee. If a director fits into more than one category write all categories separating them with hyphen. *to be filled only for Independent Director. Tenure would mean total period from which Independent director is serving on Board of directors of the Manager in continuity without any cooling off period.

II. *Composition of Committees

Name of Committee	Whether Regular chairperson appointed	Name of Committee members	Category (Chairperson/Non-Independent/Independent / Nominee) *	Date of Appointment	Date of Cessation
1. Audit Committee	Yes	1. Mr. Shailesh Vishnubhai Haribhakti 2. Ms. Akila Krishnakumar 3. Mr. Ankur Gupta 4. Mr. Rajnish Kumar	Chairperson - Non-Executive Independent Director Member - Non-Executive Independent Director Member - Non-Executive/Non Independent Director Member - Non-Executive Independent Director	September 26, 2020 September 26, 2020 September 26, 2020 March 30, 2023	- - - -
2. Nomination & Remuneration Committee	Yes	1. Ms. Akila Krishnakumar 2. Mr. Shailesh Vishnubhai Haribhakti 3. Mr. Rajnish Kumar	Chairperson - Non-Executive Independent Director Member - Non-Executive Independent Director Member - Non-Executive Independent Director	September 26, 2020 September 26, 2020 March 31, 2023	- - -
3. Risk Management Committee	Yes	1. Mr. Ankur Gupta 2. Mr. Shailesh Vishnubhai Haribhakti 3. Ms. Akila Krishnakumar 4. Mr. Alok Aggarwal 5. Mr. Sanjeev Kumar Sharma	Chairman - Non-Executive/Non-Independent Director Member - Non-Executive Independent Director Member - Non-Executive Independent Director Member - Chief Executive Officer Member - Chief Financial Officer	March 30, 2023 March 30, 2023 March 30, 2023 March 30, 2023 March 30, 2023	- - - - -
4. Stakeholders Relationship Committee	Yes	1. *Ms. Akila Krishnakumar 2. *Mr. Ankur Gupta 3. Mr. Anuj Ranjan	Chairperson - Non-Executive /Non-Independent Director Member - Non-Executive /Non-Independent Director Member - Non-Executive /Non-Independent Director	September 26, 2020 September 26, 2020 September 26, 2020	- - -
5. CSR & Sustainability Committee Meeting	Yes	1. Ms. Akila Krishnakumar 2. Mr. Ankur Gupta 3. Mr. Anuj Ranjan	Chairperson - Non-Executive Independent Director Member - Non-Executive /Non-Independent Director Member - Non-Executive /Non-Independent Director	September 26, 2020 September 26, 2020 September 26, 2020	- - -

*Category of directors means non-independent/independent/nominee. If a director fits into more than one category write all categories separating them with hyphen.

* The details of only permanent committees of the board are given above.

* Mr. Ankur Gupta was originally appointed as Chairman of the Stakeholder Relationship Committee on September 26, 2020 and later on he has step down from the position of chairman and Ms. Akila Krishnakumar has been designed as Chairperson of the Committee w.e.f March 30, 2023.

III. Meetings of Board of Directors

Date(s) of Meeting (if any) in the previous quarter	Date(s) of Meeting (if any) in the relevant quarter	Whether requirement of Quorum met* Yes / No	Number of Directors present*	Number of independent directors present*	Maximum gap between any two consecutive meetings (in number of days)
04.08.2023	06.11.2023	Yes	6	3	The gap between the board meetings held on 18.09.2023 and 06.11.2023 was 49 days
14.08.2023					
18.09.2023					

* to be filled in only for the current quarter meetings



IV. Meetings of Committees

Date(s) of meeting of the committee in the relevant quarter	Whether requirement of Quorum met (details)* Yes / No	Number of Directors present*	Number of independent directors present*	Date(s) of meeting of the committee in the previous quarter	Maximum gap between any two consecutive meetings (in number of days) **
Audit Committee					
06.11.2023	Yes	4	3	04.08.2023 14.08.2023 18.09.2023	The gap between the committee meetings held on 18.09.2023 and 06.11.2023 was 49 days
Stakeholder Relationship Committee Meeting					
06.11.2023	Yes	3	1	04.08.2023	The gap between the committee meetings held on 04.08.2023 and 06.11.2023 was 94 days
Nomination And Remuneration Committee Meeting					
06.11.2023	Yes	3	3	18.09.2023	The gap between the committee meetings held on 18.09.2023 and 06.11.2023 was 49 days
Risk Management Committee Meeting					
No meeting held during this quarter	-	-	-	14.08.2023	-

* to be filled in only for the current quarter meetings.

**This information has to be mandatorily given for audit committee and risk management committee. For rest of the committees, giving this information is optional.

V. Affirmations

- The composition of Board of Directors is in terms of SEBI (Real Estate Investment Trusts) Regulations, 2014. - **Yes**
- The composition of the following committees is in terms of SEBI (Real Estate Investment Trusts) Regulations, 2014
 - Audit Committee - **Yes**
 - Nomination & Remuneration Committee - **Yes**
 - Stakeholders Relationship Committee - **Yes**
 - Risk management committee - **Yes**
- The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Real Estate Investment Trusts) Regulations, 2014. - **Yes**
- The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Real Estate Investment Trusts) Regulations, 2014. - **Yes**

This report and/or the report submitted in the previous quarter has been placed before the Board of Directors of the Manager. Any comments/observations/advice of the board of directors may be mentioned here – **Yes, the previous report, filed for the quarter ended September 30, 2023, was placed before the Board of Directors of the Manager, at their meeting held on November 06, 2023. No comments/observations were received on the same. The current report filed for the quarter ended December 31, 2023, will be placed before the Board of Directors of the Manager in the upcoming Board Meeting.**

Name & Designation

Sd/-

Saurabh Jain

Company Secretary and Compliance Officer

Note:

Information at Table I and II above need to be necessarily given in 1st quarter of each financial year. However, if there is no change of information in subsequent quarter(s) of that financial year, this information may not be given by the Manager and instead a statement “same as previous quarter” may be given.

ANNEXURE I OF REPORT ON GOVERNANCE TO BE SUBMITTED BY THE MANAGER ON QUARTERLY BASIS

- Name of REIT Brookfield India Real Estate Trust
- Name of the Manager Brookprop Management Services Private Limited
- Quarter ending March 31, 2024

I. COMPOSITION OF BOARD OF DIRECTORS OF THE MANAGER

Title (Mr./ Ms.)	Name of the Director	PAN [#] & DIN	Category (Chairperson/ Non-Independent / Nominee) [§]	Initial Date of Appointment	Date of Reappointment	Tenure* (months)	No. of directorships in all Managers / Investment Managers of REIT / InvIT and listed entities, including this Manager	No. of Independent directorships in all Managers / Investment Managers of REIT / InvIT and listed entities, including this Manager	Number of memberships in Audit/ Stakeholder Committees in all Managers / Investment Managers of REIT / InvIT and listed entities, including this Manager (Refer Regulation 26A of REIT Regulations)	Number of posts of Chairperson in Audit / Stakeholder Committees in all Managers / Investment Managers of REIT / InvIT and listed entities, including this Manager (Refer Regulation 26A of REIT Regulations)
Mr. Ankur Gupta	PAN- AETPG8871Q DIN- 08687570		Chairman, Non-Executive Director/Non-Independent	March 2, 2020	-	-	1	Nil	2	Nil
Mr. Alok Aggarwal	PAN- ACSPA9693D DIN- 00009964		Chief Executive Officer and Managing Director/ Non-Independent Director [®]	February 12, 2024	-	-	1	Nil	1	Nil
Mr. Thomas Jan Suchadra	PAN- NA* DIN- 10084995	*He does not have PAN as he is non-resident in India	Non-Executive Director/Non-Independent	March 30, 2023	-	-	1	Nil	Nil	Nil
Mr. Shailesh Vishnubhai Haribhakti	PAN- AAAPH0574L DIN- 00007347		Non-Executive Independent Director	August 31, 2020	August 31, 2022	43 months	7	6	7	4
Ms. Akila Krishnakumar	PAN- AAUPK1138R DIN- 06629992		Non-Executive Independent Director	August 31, 2020	August 31, 2022	43 months	4	4	4	1
Mr. Rajnish Kumar	PAN- AJPJK9858M DIN- 05328267		Non-Executive Independent Director	March 30, 2023	-	12 months	4	4	2**	1
Mr. Anuj Ranjan	PAN- AUTPR5763Q DIN- 02566449		Non-Executive Director/Non-Independent Director	March 2, 2020	February 12, 2024	-	1	Nil	1 [#]	Nil

Whether Regular chairperson appointed - **Yes**

Whether Chairperson is related to managing director or CEO - **No**

[§]PAN of any director would not be displayed on the website of Stock Exchange.

^{*}Category of directors means non-independent/Independent/Nominee. If a director fits into more than one category write all categories separating them with hyphen. *to be filled only for Independent Director. Tenure would mean total period from which Independent director is serving on Board of directors of the Manager in continuity without any cooling off period.

[#]Mr. Anuj Ranjan ceases to be a Director on the Board of the Manager w.e.f. February 12, 2024

[®]Mr. Alok Aggarwal is continuing as Chief Executive Officer and is appointed as Managing Director w.e.f. February 12, 2024

** We have not included the membership of Audit Committee in one of the listed company in which Mr. Rajnish Kumar was appointed as member w.e.f April 1, 2024 onwards.

II. *Composition of Committees

Name of Committee	Whether Regular chairperson appointed	Name of Committee members	Category (Chairperson/Non-Independent/Independent / Nominee) [§]	Date of Appointment	Date of Cessation
1. Audit Committee	Yes	1. Mr. Shailesh Vishnubhai Haribhakti 2. Ms. Akila Krishnakumar 3. Mr. Rajnish Kumar 4. Mr. Ankur Gupta	Chairperson - Non-Executive Independent Director Member - Non-Executive Independent Director Member - Non-Executive Independent Director Member - Non-Executive/Non Independent Director	September 26, 2020 September 26, 2020 March 30, 2023 September 26, 2020	- - - -
2. Nomination & Remuneration Committee	Yes	1. Ms. Akila Krishnakumar 2. Mr. Shailesh Vishnubhai Haribhakti 3. Mr. Rajnish Kumar	Chairperson - Non-Executive Independent Director Member - Non-Executive Independent Director Member - Non-Executive Independent Director	September 26, 2020 September 26, 2020 March 31, 2023	- - -
3. Risk Management Committee	Yes	1. Mr. Ankur Gupta 2. Mr. Shailesh Vishnubhai Haribhakti 3. Ms. Akila Krishnakumar 4. Mr. Alok Aggarwal	Chairman - Non-Executive/Non-Independent Director Member - Non-Executive Independent Director Member - Non-Executive Independent Director Member - Chief Executive Officer and Managing Director / Non-Independent Director	March 30, 2023 March 30, 2023 March 30, 2023 March 30, 2023	- - - -
4. Stakeholders Relationship Committee	Yes	1. Mr. Sanjeev Kumar Sharma 2. Ms. Akila Krishnakumar [®] 3. Mr. Ankur Gupta 4. Mr. Alok Aggarwal [#]	Member - Chief Financial Officer Chairperson - Non-Executive Independent Director Member - Non-Executive /Non-Independent Director Member - Chief Executive Officer and Managing Director / Non-Independent Director	March 30, 2023 March 30, 2023 September 26, 2020 February 12, 2024	- - - -
5. CSR & Sustainability Committee Meeting	Yes	1. Mr. Anuj Ranjan [#] 2. Ms. Akila Krishnakumar 3. Mr. Ankur Gupta 4. Mr. Alok Aggarwal [#]	Member - Non-Executive/Non-Independent Director Chairperson - Non-Executive Independent Director Member - Non-Executive /Non- Independent Director Member - Chief Executive Officer and Managing Director / Non-Independent Director	September 26, 2020 September 26, 2020 September 26, 2020 February 12, 2024	February 12, 2024 September 26, 2020 September 26, 2020 February 12, 2024

[§]Category of directors means non-independent/Independent/Nominee. If a director fits into more than one category write all categories separating them with hyphen.

* The details of only permanent committees of the board are given above.

[#] Mr. Anuj Ranjan was ceased to be a member of the Stakeholders Relationship Committee and CSR & Sustainability Committee Meeting w.e.f. February 12, 2024 and Mr. Alok Aggarwal was appointed as the member of Stakeholders Relationship Committee and CSR & Sustainability Committee Meeting w.e.f. February 12, 2024.

[®]Mr. Ankur Gupta was originally appointed as Chairman of the Stakeholder Relationship Committee on September 26, 2020 and later on he has step down from the position of chairman on March 30, 2023 and Ms. Akila Krishnakumar has been designated as Chairperson of the Committee w.e.f March 30, 2023 who was originally appointed as a Member of the Stakeholder Relationship Committee on September 26, 2020.



III. Meetings of Board of Directors

Date(s) of Meeting (if any) in the previous quarter	Date(s) of Meeting (if any) in the relevant quarter	Whether requirement of Quorum met* Yes / No	Number of Directors present*	Number of independent directors present*	Maximum gap between any two consecutive meetings (in number of days)
06.11.2023	12.02.2024	Yes	5	3	The gap between the board meetings held on 06.11.2023 and 12.02.2024 was 97 days

* to be filled in only for the current quarter meetings

IV. Meetings of Committees

Date(s) of meeting of the committee in the relevant quarter	Whether requirement of Quorum met (details)* Yes / No	Number of Directors present*	Number of independent directors present*	Date(s) of meeting of the committee in the previous quarter	Maximum gap between any two consecutive meetings (in number of days)**
Audit Committee					
12.02.2024	Yes	4	3	06.11.2023	The gap between the two committee meetings held on 06.11.2023 and 12.02.2024 was 97 days
Stakeholder Relationship Committee Meeting					
No meeting held during this quarter	-	-	-	06.11.2023	The gap between the two committee meetings held on 04.08.2023 and 06.11.2023 was 93 days
Nomination And Remuneration Committee Meeting					
12.02.2024	Yes	3	3	06.11.2023	The gap between the two committee meetings held on 06.11.2023 and 12.02.2024 was 97 days
Risk Management Committee Meeting					
12.02.2024	Yes	3	2	No meeting held during the previous quarter	The gap between the two committee meetings held on 14.08.2023 and 12.02.2024 was 180 days

* to be filled in only for the current quarter meetings.

**This information has to be mandatorily given for audit committee and risk management committee. For rest of the committees, giving this information is optional.

V. Affirmations

- The composition of Board of Directors is in terms of SEBI (Real Estate Investment Trusts) Regulations, 2014. - **Yes**
- The composition of the following committees is in terms of SEBI (Real Estate Investment Trusts) Regulations, 2014
 - Audit Committee - **Yes**
 - Nomination & Remuneration Committee - **Yes**
 - Stakeholders Relationship Committee - **Yes**
 - Risk management committee - **Yes**
- The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Real Estate Investment Trusts) Regulations, 2014. - **Yes**
- The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Real Estate Investment Trusts) Regulations, 2014. - **Yes**

This report and/or the report submitted in the previous quarter has been placed before the Board of Directors of the Manager. Any comments/observations/advice of the board of directors may be mentioned here – **Yes, the previous report, filed for the quarter ended December 31, 2023, was placed before the Board of Directors of the Manager, at their meeting held on February 12, 2024. No comments/observations were received on the same. The current report filed for the quarter ended March 31, 2024, will be placed before the Board of Directors of the Manager in the upcoming Board Meeting.**

Name & Designation

Sd/-
Saurabh Jain
Company Secretary and Compliance Officer

Note:

Information at Table I and II above need to be necessarily given in 1st quarter of each financial year. However, if there is no change of information in subsequent quarter(s) of that financial year, this information may not be given by the Manager and instead a statement “same as previous quarter” may be given.

ANNEXURE II

I. Disclosure on website of REIT in terms of SEBI Circular No. CIR/IMD/DF/146/2016 dated December 29, 2016

Item	Compliance status (Yes/No/NA) refer note below	If Yes provide link to website. If No / NA provide reasons
a) Details of business	Yes	https://www.brookfieldindiareit.in/about-us
b) Financial information including complete copy of the Annual Report including Balance Sheet, Profit and Loss Account, etc.	Yes	<ul style="list-style-type: none"> Financial Information – https://www.brookfieldindiareit.in/results#Results Annual/Half Yearly report - https://www.brookfieldindiareit.in/annual-report#Annual-Report
c) Contact information of the designated officials of the company who are responsible for assisting and handling investor grievances	Yes	https://www.brookfieldindiareit.in/investor-contacts#Investor-Contacts
d) Email ID for grievance redressal and other relevant details	Yes	https://www.brookfieldindiareit.in/investor-contacts#Investor-Contacts
e) Information, report, notices, call letters, circulars, proceedings, etc. concerning units	Yes	https://www.brookfieldindiareit.in/investors
f) All information and reports including compliance reports filed by REIT with respect to units	Yes	https://www.brookfieldindiareit.in/investors
g) All intimations and announcements made by REIT to the stock exchanges	Yes	https://www.brookfieldindiareit.in/stock-exchange-filings#Stock-Exchange-Filings
h) All complaints including SCORES complaints received by the REIT	Yes	https://www.brookfieldindiareit.in/stock-exchange-filings#Stock-Exchange-Filings
i) Any other information which may be relevant for the investors	Yes	https://www.brookfieldindiareit.in/about-us

It is certified that these contents on the website of the REIT are correct.

II Annual Affirmations

Particulars	Regulation Number	Compliance status (Yes/No/NA) refer note below
Independent director(s) have been appointed in terms of specified criteria of 'independence' and / or 'eligibility'	2(1)(qa)	Yes
Board composition	4(2)(e)(iv), 26A, 26B(1)	Yes
Meeting of board of directors	26A	Yes
Quorum of board meeting	26B(2)	Yes
Review of Compliance Reports	26B(3)	Yes
Plans for orderly succession for Appointments	26A	Yes
Code of Conduct	26A	Yes
Minimum Information	26B(4)	Yes
Compliance Certificate	26B(5)	Please note that Compliance Certificate will be submitted at the time of approval of the financial statements for the year ended March 31, 2024.
Risk Assessment & Management	26A	Yes
Performance Evaluation of Independent Directors	26A	Yes
Recommendation of Board	26B(6)	Yes
Composition of Audit Committee	26A	Yes
Meeting of Audit Committee	26A	Yes
Composition of Nomination & Remuneration Committee	26A	Yes
Quorum of Nomination and Remuneration Committee meeting	26A	Yes
Meeting of Nomination & Remuneration Committee	26A	Yes
Composition of Stakeholder Relationship Committee	26A	Yes
Meeting of Stakeholder Relationship Committee	26A	Yes
Composition and role of Risk Management Committee	26A	Yes
Meeting of Risk Management Committee	26A	Yes
Vigil Mechanism	26C	Yes

Particulars	Regulation Number	Compliance status (Yes/No/NA) refer note below
Approval for related party Transactions	19(5), 19(7), 22(5)(a)	Yes
Disclosure of related party transactions	19(1)	Yes
Annual Secretarial Compliance Report	26D	As per SEBI REIT Regulations, the Manager shall submit a secretarial compliance report given by a practicing company secretary to the stock exchanges within sixty days from end of each financial year. Please note that the secretarial compliance report for FY2023-24 will be submitted with stock exchanges within the prescribed timelines.
Alternate Director to Independent Director	26A	NA
Maximum Tenure of Independent Director	26A	5 years
Meeting of independent directors	26A	Yes
Familiarization of independent directors	26A	Yes
Declaration from Independent Director	26A	Yes
Directors and Officers insurance	26A	Yes
Memberships in Committees	26A	Yes
Affirmation with compliance to code of conduct from members of Board of Directors and Senior management Personnel	26A	Yes
Policy with respect to Obligations of directors and senior management	26A	Yes

Note:1 In the column "Compliance Status", compliance or non-compliance may be indicated by Yes/No/N.A. For example, if the Board has been composed in accordance with the requirements of REIT Regulations, "Yes" may be indicated. Similarly, in case the REIT has no related party transactions, the words "N.A." may be indicated.
 2 If status is "No" details of non-compliance may be given here.
 3 If the Manager would like to provide any other information the same may be indicated here.

Name & Designation

Sd/-
Saurabh Jain
 Company Secretary and Compliance Officer



ANNEXURE III

Affirmations

Broad heading	Regulation Number	Compliance status (Yes/No /NA) refer note below
Copy of annual report of the REIT including balance sheet, profit and loss account, governance report, secretarial compliance report displayed on Website	26D, 26E and Circular dated December 29, 2016	Yes (Refer note 3A below).
Presence of Chairperson of Audit Committee at the Annual Meeting of Unitholders	26A	Yes (Refer note 3B below)
Presence of Chairperson of the nomination and remuneration committee at the Annual Meeting of Unitholders	26A	Yes (Refer note 3B below)
Presence of Chairperson of the Stakeholder Relationship committee at the Annual Meeting of Unitholders	26A	Yes (Refer note 3B below)
Whether "Governance Report" and "Secretarial Compliance Report" disclosed in Annual Report of the REIT	26D and 26E	#Yes for March 31, 2024 Annual Report and not applicable for March 31, 2023 Annual report (Refer note 3C below)

Note

1. In the column "Compliance Status", compliance or non-compliance may be indicated by Yes/No/N.A.
2. If status is "No" details of non-compliance may be given here.
3. If the Manager would like to provide any other information the same may be indicated here.

3A. The above affirmation on the status of compliance with regard to copy of annual report on the website of the Brookfield India REIT is provided for the year ended March 31, 2023. The Annual Report of March 31, 2024 is under preparation and the same will be displayed on the website, once it is sent to the unitholders and stock exchanges with in the timelines provided under SEBI (Real Estate Investment Trust) Regulations 2014 ("**REIT Regulation**"). Further, the balance sheet, profit and loss account, compliance on governance report, secretarial compliance report is already displayed on Website, separately, however, the same will also be displayed as part of the Annual Report of March 31, 2024, once the same is circulated to the unitholders and stock exchanges within the timelines provided under the REIT Regulations.

3B. The above affirmations on the status of compliance with regard to presence of chairperson of audit committee, nomination and remuneration and stakeholder relationship committee in the annual meeting of Brookfield India Real Estate Trust ("**Brookfield India REIT**"), is given with respect to the third annual meeting of Unitholders of Brookfield India REIT held on July 27, 2023. As pursuant to the provisions of REIT Regulation, Annual Meeting of unitholders of REIT should be conducted within 120 days from the end of financial year and the timeline for submission of this Part C of Compliance Report on Corporate Governance is within three months from the end of financial year. The affirmation on compliance upto June 30, 2024 cannot be given for any compliance which will be done in the month of July, 2024, as in our case, Brookfield India REIT is proposing to convene the annual meeting of its unitholders in the month of July, 2024. Since, we have to file the Part C of Compliance report on Corporate Governance on or before June 30, 2024, we are giving the above affirmation based on the previous year ended March 31, 2024.

3C. As per the provisions of SEBI (Real Estate Investment Trust) Regulations 2014 ("**REIT Regulation**"), the Brookprop Management Services Private Limited (acting as Manager of Brookfield India REIT) is required to submit the Annual Report to the unitholders of REIT within three months from end of financial year and the timeline for submission of this Part C of Compliance Report on Corporate Governance is within three months from the end of financial year and moreover, the same is also to be attached with the Annual Report. So, on the one hand it is not possible to attach the Part C of Compliance Report on Corporate Governance with the Annual Report of March 31, 2024, without filing it with the stock exchanges on or before June 30, 2024, secondly, pursuant to the amendments made by SEBI in REIT Regulations, where, various provisions were made applicable on Manager w.e.f June 01, 2023 read with applicable circular, the Manager is required to annex the Compliance Reports on Corporate Governance filed with stock exchange(s) for the FY 2023-24 and Secretarial Compliance Report for the financial year ending March 31, 2024, first time in the Annual Report for financial year ending 2023-24.

Since, pursuant to the applicability of the amended provisions, Manager is required to annex the Compliance Report on Corporate Governance and Secretarial Compliance Report in the Annual Report for the financial year ended March 31, 2024, and we are in the process of finalizing the Annual Report of March 31, 2024 the Corporate Governance and Secretarial Compliance Report will be attached and submitted to the unitholders on or before June 30, 2024 as part of the Annual Report of March 31, 2024, accordingly, the affirmation as required above in respect of Compliance Report on Corporate Governance and Secretarial Compliance Report for financial year 2024 is provided.

Name & Designation

Sd/-
Saurabh Jain
 Company Secretary and Compliance Officer

Financial Statements