

UNITHOLDER VALUE CREATION

Maximizing Unitholder Value

Delivering superior and predictable returns to unitholders is a priority for Brookfield India REIT. By understanding their needs and expectations, securing a sustained path to growth, and being at the forefront of opportunities, we have consistently created value for them. We continue to identify new ways to unlock future growth and value creation.

VALUE DELIVERY AND MEETING UNITHOLDER EXPECTATIONS

ENGAGEMENT METHODS

- Quarterly earnings calls
- Individual and group meetings
- Half-yearly/annual reports
- Annual unitholders' meeting
- Grievance redressal mechanism
- Media updates, press releases and website

COMMITMENT

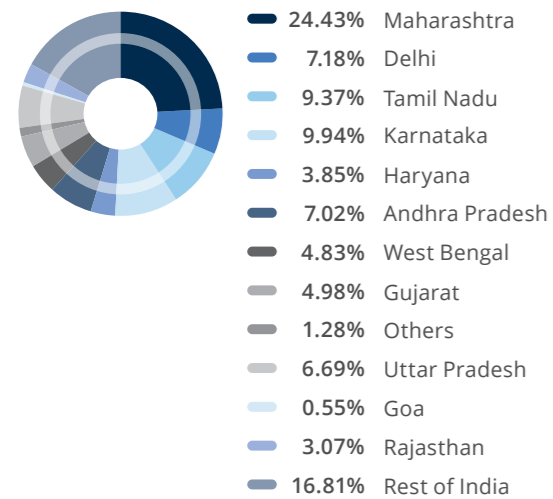
- Consistent returns through distributions
- Wealth creation through capital appreciation
- Inorganic and inorganic portfolio expansion
- Long-term viability and sustainable growth
- Timely disclosures, transparency, compliance and ethical practices
- Securing growth by capitalizing on the extensive Sponsor Group pipeline and its confidence in REIT

VALUE DELIVERY IN FY2024

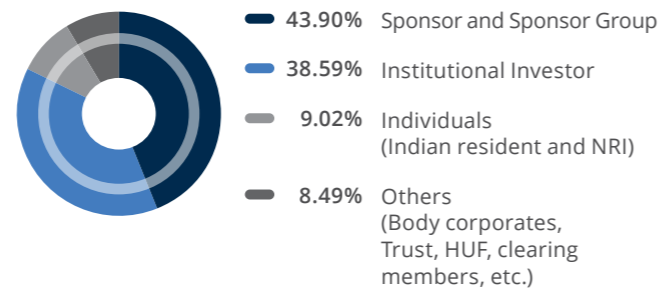
- 12 consecutive quarters of distributions
- Distribution per unit: ₹ 17.75 in FY2024 and ₹ 60.05 cumulative since listing
- Acquired new properties, expanding our total leasable area by 37%



STATE-WISE CONCENTRATION OF UNITHOLDERS



UNITHOLDING DISTRIBUTION



VALUE CREATION FOR UNITHOLDERS

45,387
NO. OF UNITHOLDERS

₹ 17.75
DISTRIBUTION PER UNIT
IN FY2024**

**NDCF per unit and distribution per unit for FY2024 is sum total of quarter wise NDCF and distribution per unit.

₹ 60.05
CUMULATIVE DISTRIBUTION
SINCE LISTING

₹ 111,835M
MARKET CAPITALIZATION*

*Based on the closing price on NSE as on March 31, 2024