

September 23, 2024

BSE Limited

The Corporate Relations Department,
25th Floor, P J Towers, Dalal Street
Fort, Mumbai – 400 001

SCRIP CODE: 543261**SCRIP ID: BIRET****SCRIP CODE OF CP – 726939, 727648, 727649****SCRIP ID OF CP- BIRET29424 & BIRET16824****National Stock Exchange of India Limited**

The Corporate Relations Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai – 400 051

SYMBOL: BIRET**Sub: Intimation of redemption of Commercial Papers issued by Brookfield India Real Estate Trust.**

Dear Sir/Ma'am,

Pursuant to Master Circular Number SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, issued by Securities and Exchange Board of India (“SEBI”), we wish to inform you that Brookfield India Real Estate Trust (“**Brookfield India REIT**”) has fulfilled its payment obligation in respect of redemption of Commercial Paper of ₹480,00,00,000 (Rupees Four Hundred and Eighty Crores) on September 23, 2024, issued by Brookfield India REIT as per the below details as set out in SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024:

The details are as set out below:

- a. Whether ~~interest payment~~/ redemption payment made (yes/ no): Yes
- b. Details of interest payment(s): Not Applicable

| S. No. | Particulars | Details |
|--------|---|---------|
| 1 | ISIN | - |
| 2 | Issue Size (INR in Crores) | - |
| 3 | Interest Amount to be paid on due date (INR in Crores)* | - |
| 4 | Frequency – quarterly/ monthly | - |
| 5 | Change in frequency of payment (if any) | - |
| 6 | Details of such change | - |
| 7 | Interest payment record date | - |
| 8 | Due date for interest payment (DD/MM/YYYY) | - |
| 9 | Actual date for interest payment (DD /MM/YYYY) | - |
| 10 | Amount of interest paid (INR in Crores) | - |
| 11 | Date of last interest payment | - |
| 12 | Reason for non-payment/ delay in payment | - |

- c. Details of redemption payments:

| S. No. | Particulars | Details |
|--------|------------------------------------|----------------|
| 1 | ISIN | INEOFDU14030 |
| 2 | Type of redemption (full/ partial) | Full |
| 3 | If partial redemption, then | Not Applicable |
| | a. By face value redemption | - |
| | b. By quantity redemption | - |

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office of Manager: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

T: +91 11 4929 5555; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

| | | |
|----|--|---------------------|
| 4 | If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis | Not Applicable - |
| 5 | Reason for redemption (call, put, premature redemption , maturity, buyback, conversion, others (if any)) | Maturity |
| 6 | Redemption date due to put option (if any) | Not Applicable |
| 7 | Redemption date due to call option (if any) | Not Applicable |
| 8 | Quantity redeemed (no. of NCDs CPs) | 9600 |
| 9 | Due date for redemption/ maturity | September 23, 2024 |
| 10 | Actual date for redemption (DD/MM/YYYY) | September 23, 2024 |
| 11 | Amount redeemed (INR in Crores) | ₹480,00,00,000 |
| 12 | Outstanding amount (Rs.) | Nil |
| 13 | Date of last interest (redemption) payment | September 23, 2024 |

Please take the above information on record.

Thanking You.
Yours Faithfully,

**For Brookprop Management Services Private Limited
(as manager of Brookfield India Real Estate Trust)**

Saurabh Jain
Company Secretary & Compliance Officer
Cc: Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office of Manager: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051
Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037
T: +91 11 4929 5555; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com
Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865