

November 6, 2024

BSE Limited

The Corporate Relations Department,
25th Floor, P J Towers, Dalal Street
Fort, Mumbai – 400 001

SCRIP CODE: 543261**SCRIP ID: BIRET****SCRIP CODE OF CP – 726939 & 727648****SCRIP ID OF CP – BIRET29424 &
BIRET16824****National Stock Exchange of India Limited**

The Corporate Relations Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai – 400 051

SYMBOL: BIRET**Sub: Statement of utilization of issue proceed of Commercial Papers**

Dear Sir/Ma'am,

Please note that Brookfield India Real Estate Trust (“**Brookfield India REIT**”) has raised funds by way of issue of Commercial Papers upto Rs. 200 Crore on April 29, 2024, Rs. 325 Crore and Rs. 480 Crore, on August 16, 2024. Further, in terms of the provisions of the regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulation”) and read with Securities and Exchange Board of India Circular no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, the proceeds of the Commercial Papers have been utilized in line with the objects stated in the disclosure document of the above said Commercial Paper during the quarter ended September 30, 2024, without any deviations or variations.

In this regard, the statement of deviation/variation in use of proceeds of Commercial Papers till quarter ended September 30, 2024, is enclosed as **Annexure I** and **Annexure II**.

Thanking You.

Yours Faithfully,

For **Brookprop Management Services Private Limited**
(as manager of Brookfield India Real Estate Trust)

Saurabh Jain**Company Secretary & Compliance Officer**

Cc: Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

STATEMENT OF UTILISATION OF FUNDS RAISED

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/Private Placement)	Type of Instrument	Date of raising funds	Amount raised	Funds utilized	Any deviation (Yes/No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Brookfield India Real Estate Trust	INE0FDU14022	Private Placement	Commercial Paper	April 29, 2024	Upto Rs. 1870.83 Million*	Rs. 1646.70 million	No	NA	-
Brookfield India Real Estate Trust	INE0FDU14048	Private Placement	Commercial Paper	August 16, 2024	Upto Rs. 3009.65 million**	Rs. 2737.70 million	No	NA	-
Brookfield India Real Estate Trust	INE0FDU14030	Private Placement	Commercial Paper	August 16, 2024	Upto Rs. 4762.32 million***	Rs. 4762.32 million	No	NA	-

*On April 29, 2024, Brookfield India Real Estate Trust (“**Brookfield India REIT**”) issued 4,000 commercial papers with a face value of Rs. 5,00,000/- each at 7.90% per annum. The discounted amount raised by the Brookfield India REIT through commercial paper was Rs. 1870.83 million and value payable on maturity is Rs. 2,000 million.

** On August 16, 2024, Brookfield India REIT issued 6,500 commercial papers with a face value of Rs. 5,00,000/- each at 8.03% per annum. The discounted amount raised by the Brookfield India REIT through commercial paper was Rs. 3009.65 million and value payable on maturity is Rs. 3,250 million.

*** On August 16, 2024, Brookfield India REIT issued 9,600 commercial papers with a face value of Rs. 5,00,000/- each at 7.60% per annum. The discounted amount raised by the Brookfield India REIT through commercial paper was Rs. 4762.32 million. Further, 9,600 commercial papers were redeemed on September 23, 2024 and value paid on maturity was Rs. 4,800 million.

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office of Manager: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

T: +91 11 4929 5555; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

STATEMENT OF DEVIATION/VARIATION IN UTILISATION OF FUNDS RAISED

Name of listed entity	Brookfield India Real Estate Trust (Brookfield India REIT)					
Mode of fund Raising	Issue of Commercial Papers					
Type of instrument	Commercial Paper					
Date of raising Funds	Commercial Papers– April 29, 2024 (Date of Issue)	Commercial Papers– August 16, 2024 (Date of Issue)	Commercial Papers– August 16, 2024 (Date of Issue)			
Amount raised	Commercial Paper - ₹ 2000* million.	Commercial Paper - ₹ 3250** million.	Commercial Paper - ₹ 4800*** million.			
Report filed for Quarter ended	September 30, 2024	September 30, 2024	September 30, 2024			
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders	Not Applicable					
If Yes, Date of Unitholders Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	None					
Comments of the auditors, if any	None					
Set forth below are objects for which funds have been raised in the issue of Commercial Papers by Brookfield India REIT and details of deviation, if any, in the following table:						
Original Object	Modified Object, if any	Original Allocation (Rs./Mn)	Modified Allocation, if any	Funds Utilised till September 30, 2024 (Rs./Mn)	Amount of Deviation/Variation for Quarter according to applicable object	Remarks if any
For repayment of debt of Special Purpose Vehicles (SPVs) of Brookfield India Real Estate Trust and towards transaction expenses, capital expenditure and working capital requirements of Brookfield India Real Estate Trust and its SPVs and for any other general corporate purposes.	NA	1870.83	NA	1646.70	-	-

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Brookfield

India Real Estate Trust

For repayment of debt of Brookfield India Real Estate Trust, Special Purpose Vehicles (SPVs) of Brookfield India Real Estate Trust, towards transaction expenses, capital expenditure, working capital requirement & expenses of Brookfield India Real Estate Trust and its SPVs and for any other general corporate purpose.	NA	3009.65	NA	2737.70	-	-
For repayment of debt of Brookfield India Real Estate Trust, Special Purpose Vehicles (SPVs) of Brookfield India Real Estate Trust, towards transaction expenses, capital expenditure, working capital requirement & expenses of Brookfield India Real Estate Trust and its SPVs and for any other general corporate purpose.	NA	4762.32	NA	4762.32	-	-
<p>*On April 29, 2024, Brookfield India Real Estate Trust (“Brookfield India REIT”) issued 4,000 commercial papers with a face value of Rs. 5,00,000/- each at 7.90% per annum. The discounted amount raised by the Brookfield India REIT through commercial paper was Rs. 1870.83 million and value payable on maturity is Rs. 2,000 million.</p> <p>** On August 16, 2024, Brookfield India REIT issued 6,500 commercial papers with a face value of Rs. 5,00,000/- each at 8.03% per annum. The discounted amount raised by the Brookfield India REIT through commercial paper was Rs. 3009.65 million and value payable on maturity is Rs. 3,250 million.</p> <p>*** On August 16, 2024, Brookfield India REIT issued 9,600 commercial papers with a face value of Rs. 5,00,000/- each at 7.60% per annum. The discounted amount raised by the Brookfield India REIT through commercial paper was Rs. 4762.32 million. Further, 9,600 commercial papers were redeemed on September 23, 2024, and value paid on maturity was Rs. 4,800 million.</p>						

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