

December 18, 2024

BSE Limited

The Corporate Relations Department,
25th Floor, P J Towers, Dalal Street
Fort, Mumbai – 400 001

SCRIP CODE: 543261**SCRIP ID: BIRET****SCRIP CODE OF CP – 726939 & 727648****SCRIP ID OF CP – BIRET29424 & BIRET16824****National Stock Exchange of India Limited**

The Corporate Relations Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai – 400 051

SYMBOL: BIRET**Subject: Unitholding Pattern**

Dear Sir/Ma'am,

Pursuant to the applicable provisions of Securities Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended, including applicable circulars, notifications, guidelines and clarifications issued thereunder from time to time ("**REIT Regulations**") and pursuant to provisions of Master Circular for Real Estate Investment Trusts dated May 15, 2024, issued by Securities and Exchange Board of India, as amended ("**REIT Master Circular**"), please find enclosed herewith unit holding pattern of Brookfield India Real Estate Trust post allotment of 12,77,37,226 units of Brookfield India Real Estate Trust ("Brookfield India REIT") on December 12, 2024, pursuant to the institutional placement of Brookfield India REIT.

You are requested to take the above information on record.

Thanking You.
Yours Faithfully,

**For Brookprop Management Services Private Limited
(as manager of Brookfield India Real Estate Trust)**

Saurabh Jain**Company Secretary and Compliance Officer****CC:**

Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BROOKFIELD INDIA REAL ESTATE TRUST – POST ALLOTMENT UNITHOLDING PATTERN							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units [@]	No. of units mandatory held		Number of units pledged or otherwise encumbered	
				No. of units mandatory held	As a % of total units held*	No. of units mandatory held	As a % of total units held*
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	-	-	-	-	-
(b)	Central/State Govt.	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-
	Trust	-	-	-	-	-	-
	Bodies Corporates	-	-	-	-	-	-
	Sub-Total (A) (1)	-	-	-	-	-	-
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	-	-	-	-	-
(b)	Foreign government	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Foreign Portfolio Investors	41,88,287	0.69	-	-	-	-
(e)	Any Other (Bodies Corporates)	18,85,91,930	31.03	2,07,68,168	11.01	16,78,23,762	88.99
	Sub-Total (A) (2)	19,27,80,217	31.72	2,07,68,168	10.77	16,78,23,762	87.05
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	19,27,80,217	31.72	2,07,68,168	10.77	16,78,23,762	87.05
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	11,49,45,242	18.91				
(b)	Financial Institutions/Banks	1,05,93,180	1.74				

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office of Manager: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

T: +91 11 4929 5555; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

Brookfield

India Real Estate Trust

(c)	Central/State Govt.	-	-			
(d)	Venture Capital Funds	-	-			
(e)	Insurance Companies	7,47,40,966	12.30			
(f)	Provident/pension funds	12,53,998.00	0.21			
(g)	Foreign Portfolio Investors	5,31,29,370	8.74			
(h)	Foreign Venture Capital investors	-	-			
(i)	Any Other (specify)	-	-			
	Bodies Corporates	3,04,74,452.00	5.01			
	Alternative Investment Fund	99,17,680.00	1.63			
#	Systemically Important NBFCs	14,54,400	0.24			
	Sub-Total (B) (1)	29,65,09,288	48.79			
(2)	Non-Institutions					
(a)	Central Government/State Governments(s)/President of India					
(b)	Individuals	4,08,41,507	6.72			
(c)	NBFCs registered with RBI	3,83,800	0.06			
(d)	Any Other (specify)	-	-			
	Trusts	17,000	0.00			
	Hindu Undivided Family	13,90,114	0.23			
	Non Resident Indians (Repat)	6,51,184	0.11			
	Non Resident Indians (Non Repat)	9,48,395	0.16			
	Clearing Members	-	-			
	Bodies Corporates	7,33,83,110	12.07			
	Escrow Account	-	-			
	Body Corporate - Ltd Liability Partnership	8,47,700	0.14			
	Foreign Portfolio Investor (Individual)	133	0.00			

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office of Manager: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

T: +91 11 4929 5555; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

Brookfield

India Real Estate Trust

	Sub- Total (B) (2)	11,84,62,943	19.49			
	Total Public Unit holding (B) = (B)(1)+(B)(2)	41,49,72,231	68.28			
	Total Units Outstanding (C) = (A) + (B)	60,77,52,448	100.00			

#The depository data/benpos does not provide classification of systemically important NBFC i.e NBFC-ML and NBFC-UL/ non systemically important NBFCs i.e. NBFC-BL. Since systemically important NBFCs i.e. NBFC-ML and NBFC-UL fall within the definition of institutional investors, based on publicly available information on the Reserve Bank of India website, therefore NBFC-ML and NBFC-UL unitholders have been categorized as Institutions based on the data received from Registrar & Transfer Agent.

@The percentage unitholding is rounded off to the nearest multiple.

*The percentage of no. of units mandatory held/ pledged to total units held as provided above, is calculated on the basis of the total no. of units held in the corresponding category in alignment with the disclosures made with National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) in XBRL.

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office of Manager: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

T: +91 11 4929 5555; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865