

November 29, 2024

BSE Limited

The Corporate Relations Department,
25th Floor, P J Towers, Dalal Street
Fort, Mumbai – 400 001

SCRIP CODE: 543261**SCRIP ID: BIRET****SCRIP CODE OF CP – 726939 & 727648****SCRIP ID OF CP – BIRET29424 & BIRET16824****National Stock Exchange of India Limited**

The Corporate Relations Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai – 400 051

SYMBOL: BIRET**Sub: Summary of proceedings of the Extraordinary Meeting of unitholders of Brookfield India Real Estate Trust held on November 29, 2024**

Dear Sir/Madam,

We wish to inform you that the Extraordinary Meeting (“**Meeting**”) of unitholders of Brookfield India Real Estate Trust (“**Brookfield India REIT**”) was held on Friday, November 29, 2024, at 12:30 PM (IST) through video conferencing (“**VC**”) / other audio-visual means (“**OAVM**”). A summary of the proceedings of the Meeting is enclosed herewith and the same shall also be made available on website of Brookfield India REIT at <https://www.brookfieldindiareit.in/stock-exchange-filings>.

Please take the above information on record.

Thank you.

Yours faithfully,

**For Brookprop Management Services Private Limited
(as manager of Brookfield India Real Estate Trust)****Saurabh Jain****Company Secretary & Compliance Officer****Cc:**

Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

SUMMARY OF PROCEEDINGS OF THE SIXTH EXTRAORDINARY MEETING OF BROOKFIELD INDIA REAL ESTATE TRUST

The 6th Extraordinary Meeting (“**the Meeting**”) of the unitholders of Brookfield India Real Estate Trust (“**Brookfield India REIT**”) was held on Friday, November 29, 2024 at 12:30 p.m. IST through Video Conferencing (“**VC**”) / Other Audio-Visual Means (“**OAVM**”) in compliance with the Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014 read with the provisions of master circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/43 dated May 15, 2024 (the “**REIT Master Circular**”) issued by the Securities and Exchange Board of India (“**SEBI**”).

IN ATTENDANCE:

Directors of Brookprop Management Services Private Limited – the Manager to Brookfield India REIT

S. No.	Name	Designation	Location
1.	Mr. Ankur Gupta	Chairperson, Non- Executive Director and Chairperson of Risk Management Committee	Mumbai
2.	Mr. Alok Aggarwal	Chief Executive Officer & Managing Director	Gurgaon
3.	Mr. Shailesh Vishnubhai Haribhakti	Non-Executive Independent Director & Chairperson of Audit Committee	Mumbai
4.	Ms. Akila Krishnakumar	Non-Executive Independent Director & Chairperson of Stakeholders' Relationship, Nomination and Remuneration and CSR & Sustainability Committee	Bangalore

Key Members of the Management Team of the manager to Brookfield India REIT:

S. No.	Name	Designation	Location
1.	Mr. Ankit Gupta	President	Mumbai
2.	Mr. Shantanu Chakraborty	Chief Operating Officer	Bangalore
3.	Mr. Amit Jain	Chief Financial Officer	Gurgaon
4.	Mr. Saurabh Jain	Company Secretary & Compliance Officer	Gurgaon

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office of Manager: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

T: +91 11 4929 5555; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

Auditor(s), Trustee(s) and Scrutinizer:

S. No.	Name	Designation	Location
1.	Ms. Sunita Pathak	Representative of Axis Trustee Services Limited – Trustee of Brookfield India REIT	Mumbai
2.	Mr. Rajendra Sharma	Partner, Representing Deloitte Haskins & Sells, Statutory Auditors	Mumbai
3.	Mr. Maneesh Gupta	Practicing Company Secretary – Scrutinizer	New Delhi

Unitholders Present:

A total of 14 unitholders representing 17,06,35,947 number of units representing 35.55% of total units of Brookfield India REIT, attended the Meeting virtually in person or through authorized representatives.

The Meeting commenced at 12:30 p.m. (IST) and concluded at 01:03 p.m. (IST) (including time allowed for e-voting at the Meeting).

Mr. Saurabh Jain extended a warm welcome to all the participants attending the Meeting through VC/OAVM. The unitholders were further briefed on the instructions relating to the conduct and participation in the Meeting including the process for casting vote. The unitholders were further informed that an active chat box feature was also made available for the unitholders to express their views and raise queries, during the conduct of the Meeting.

Mr. Saurabh Jain then introduced the Board of Directors and key members of management team of the Manager and the representatives of the trustee, statutory auditors and scrutinizer present at the Meeting.

Mr. Ankur Gupta took the chair and commenced the formal proceedings. He thanked the board of directors, members of management team, other invitees and unitholders for attending the Meeting. The requisite quorum being present, the Meeting was called to order.

He further informed the unitholders that the Meeting is being conducted through VC/ OAVM in accordance with the REIT Regulations and REIT Master Circular issued by SEBI dated May 15, 2024 and that all reasonable efforts are made by the Manager of Brookfield India REIT to enable the unitholders to participate and vote on the items being considered in the Meeting.

The Chairman further requested the Board of Directors to introduce themselves. Thereafter, Mr. Ankur Gupta requested Mr. Alok Aggarwal to present to the unitholders the details and rationale of the proposed institutional placement by Brookfield India REIT. Before Mr. Alok Aggarwal explained the rationale to the unitholders, a corporate video related to the various assets owned by Brookfield India REIT was played.

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Thereafter, Mr. Alok Aggarwal expressed his gratitude to the stakeholders and the unitholders for their support and informed the unitholders that the Board of Directors of the manager of Brookfield India REIT had approved a resolution for fund raising of up to Rs. 35,000 million in one or more tranches and put this forth to the unitholders for their approval.

He further informed that the immediate use of the proceeds, when raised, will be for debt paydown and general corporate purposes. One of the stated strategies of Brookfield India REIT has been inorganic growth through acquisitions. The funds raised will be used primarily for reduction of leverage. He further informed that, a lower leverage will create headroom for future acquisitions Brookfield India REIT's Sponsor Group provides access to c.26 million square feet of high-quality office assets in places like Bengaluru, Chennai, Hyderabad, and Pune. He further informed that we would like to have the capacity available to acquire such Grade - A assets while maintaining optimized LTV levels with a dual AAA rating, similar to what we've done since our IPO and we believe that ability to raise institutional capital is important to position our REIT for future growth in the near term.

Thereafter, Mr. Saurabh Jain took up the proceedings of the Meeting. He further took up the questions raised by unitholders to which appropriate responses were provided by Mr. Alok Aggarwal, Mr. Ankit Gupta and Mr. Amit Jain. The unitholders were further apprised that adequate responses shall be provided to the questions received by the unitholders to their registered email Id in case the same were not taken up during the Meeting.

With the consent of the unitholders and chairman, the notice of extraordinary meeting dated November 6, 2024, as sent to the unitholders through electronic mode and available on the Brookfield India REIT's website, was taken as read.

The unitholders were informed that in compliance with SEBI REIT Master Circular, Brookfield India REIT had provided the facility of remote e-voting to transact the business set out in the Notice and the said facility was opened from Tuesday, November 26, 2024 (9:00 am IST) to Thursday, November 28, 2024 (5:00 pm IST). The unitholders who were present at the Meeting and had not cast their votes electronically (by remote e-voting) were provided an opportunity to cast their votes at the end of the Meeting by way of e-voting facility which was made available for 15 minutes post the conclusion of the Meeting.

He further informed that the consolidated results of the remote e-voting and e-voting during the Meeting would be announced within 2 working days from the conclusion of the Meeting and the results, along-with the Scrutinizer's Report, would be intimated to the stock exchanges and would also be placed on the website of Brookfield India REIT. Further, the recorded transcript/video of the Meeting shall also be made available on the website of Brookfield India REIT.

The following item of business as set out in the Notice convening the Meeting were put to vote by remote e-voting and e-voting during the Meeting:

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S. No.	Resolutions	Type
Special Business		
1	To consider and approve the raising of funds through an institutional placement(s) of units not exceeding ₹35,000 million in one or more placements	Simple Majority

The Chairman extended his gratitude and appreciation to the Board of directors and unitholders for their continued support and faith and for attending and participating in the Meeting.

The facility for joining the meeting was kept open at least fifteen minutes before the scheduled start time of the meeting and e-voting facility was kept open until the expiry of fifteen minutes of such scheduled time. Upon completion of the time for e-voting process, the Meeting was declared as closed.

Mr. Maneesh Gupta, Practicing Company Secretary, was appointed as the Scrutinizer to scrutinize the remote e-voting process and e-voting during the Meeting to ensure that the remote e-voting process and the e-voting during the Meeting was carried out in a fair and transparent manner.

The Meeting concluded at 01:03 p.m. (IST).

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